DEMAND SPIKES COME FROM DEVELOPING REGIONS IN ASIA

China, India, and other non-Organization for Economic Cooperation and Development (OECD) Asian countries will account for 65% of overall demand by 2035, up from 50% today.1

INCREASED DEMAND FOR CLEANER ENERGY SOURCES, SUCH AS NATURAL GAS

Significant demand for gas is coming from the Middle East, which is switching from oil-fired power generation to gas-fired turbines.

TRANSPORTATION DEMAND CONTINUES TO GROW

The industry is responsible for 72% of global oil demand today. That’s expected to approach 80% by 2035.1

US SHALE ENERGY INNOVATION IS SHIFTING THE GLOBAL SUPPLY BALANCE2

Over the next two decades, global gas demand is expected to grow 3X faster than demand for oil or coal.3

THERE’S MUCH MORE TO LEARN ABOUT THE OIL AND GAS INDUSTRY

Build a strong investment knowledge base with the CFA Institute Oil and Gas Industry Guide. Download now cfainstitute.org/oil_gas_guide

1 CFA Institute Industry Guides: The Oil and Gas Industry, Jens Zimmermann, CFA, 2016
2 http://www.energytomorrow.org/blog/2015/12/09/us-oil-exports-and-the-global-market
3 http://www.eia.gov/todayinenergy/detail.cfm?id=20992
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