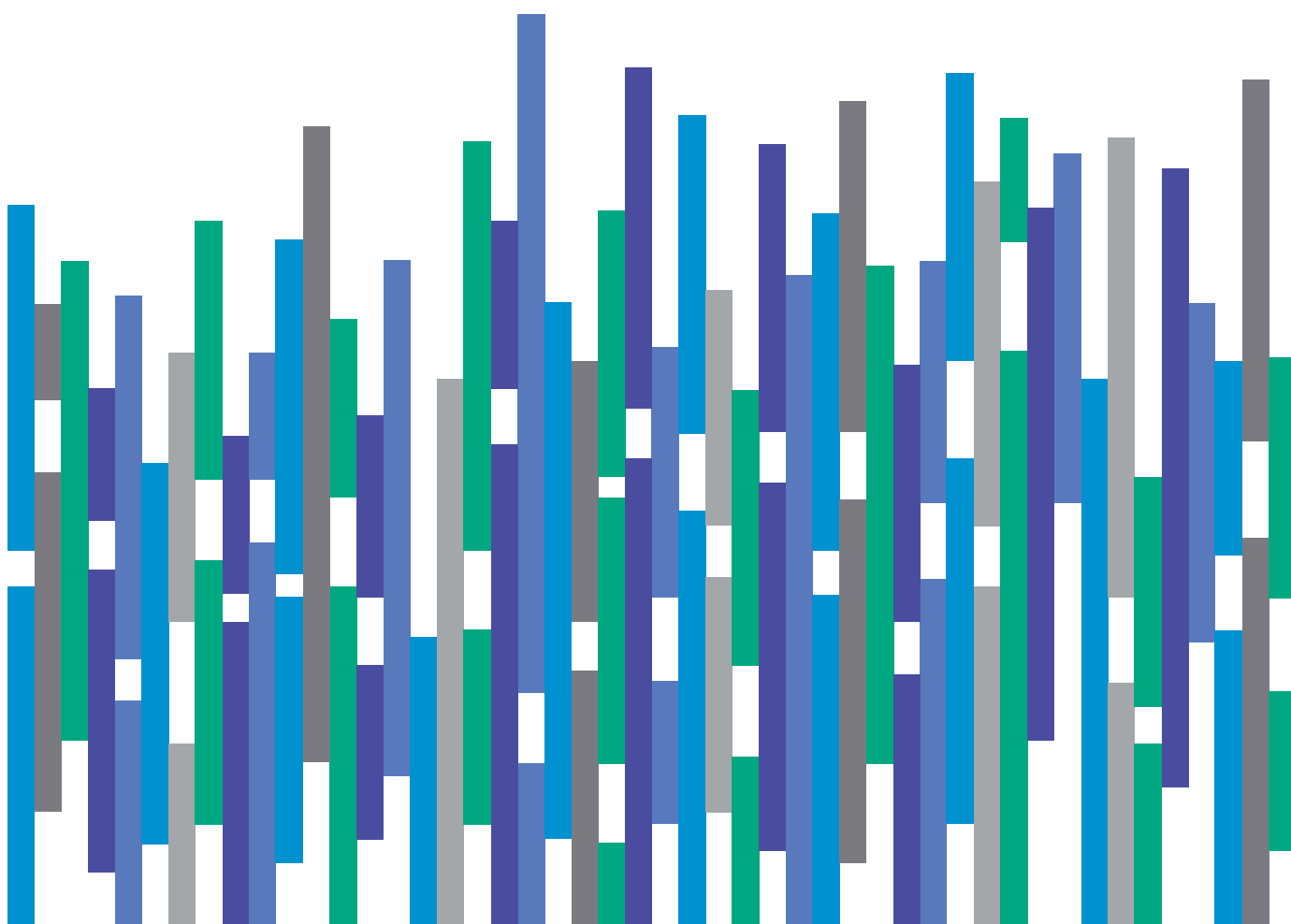


CFA[®] PROGRAM STUDENT SCHOLARSHIP

Additional Requirements Before Submission



CFA PROGRAM STUDENT SCHOLARSHIP

Additional Requirements

If your university is an [Affiliated University](#) and not located in the list below, you are not required to provide any additional documentation before submitting your scholarship application. Click on your school name in the table of contents below to navigate to the additional requirements.

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Aalto University

- CV
- Study Transcript in PDF format
- Optional: Motivation letter

Alliance Manchester Business School

- CV
- Transcripts
- Cover Letter

Auckland University of Technology

- CV
- Academic transcripts
- Letter of motivation including a study plan towards the proposed exam

Augustana College

- Unofficial transcript
- A brief essay describing the value/benefits of the CFA scholarship and CFA program

Australian National University

- You must upload your official ANU transcript with your application. The application is only complete when you fill in all required information and your official ANU transcript is attached. Incomplete applications, late applications and late submission of transcript will not be considered for the scholarship. No transcripts from other universities or institutions are acceptable. A screenshot of your academic results or a downloaded file from the student ISIS system is not acceptable as official ANU transcript.

Babson College

- CV/Resume
- Academic Transcript – an unofficial transcript will suffice
- [Babson CFA Scholarship Essay](#) - an essay (300 words or less) on how you expect the CFA charter to extend the knowledge you've gained through your course work and help you prepare for a success career in the investment industry.

BI Norwegian Business School

- Statement of purpose stating career goals and reason to pursue CFA Program scholarship.
- CV with grades and GPA.

Bogazici University

- Detailed CV
- Digital (unofficial is accepted) copy of transcript from Bogazici University

Bryant University

- The completed [Bryant University Application](#)
- Current CV

California State Polytechnic University, Pomona

- Resume
- Cal-Poly Pomona Transcript
- One-page essay on your future career goals and why you need the CFA Program Student Scholarship.

Case Western Reserve University

- Up-to-date resume
- Statement on why you are taking the exam

Chinese University of Hong Kong (CUHK)

- Academic transcript
- Short written statement of why you are seeking a CFA Program Student Scholarship

Cornell University

- Current resume
- Contact the Parker Center for Investment Research at parker_center-mailbox@cornell.edu and request the link to Part 2 of the application form.

Deakin University

- Provide most updated transcripts

Embry-Riddle Aeronautical University

- Current CV
- One-page statement on why the CFA Program will help you achieve your professional goals
- Study schedule that demonstrates you can allocate 300 hours to prepare for the exam.

Escola de Administracao de Empresas de Sao Paulo (FGV - EAESP)

- Academic records (PDF format only)
- Short CV with no more than 3 pages (optional) (PDF format only)

Florida State university

- Current resume
- Unofficial transcript
- One-page statement – Why are you pursuing the CFA charter, your career plane, and why you should be selected to receive a CFA Program Student Scholarship

George Mason University

- Current transcript (the unofficial version from Patriotweb is fine)
- Current resume
- Personal statement of 250 words or less that discusses your professional aspirations and your finance-related activities, achievements, interests, etc

Hanoi University

- Transcript
- CV
- Written statement of why you are seeking the CFA Program Student Scholarship

HEC Montreal

- Additional documents must be submitted to complete your application. Before submitting your application for the scholarship, please read carefully the following link for all details: https://www.hec.ca/finance/ressources_etudiant/index.html#24669
- Des documents supplémentaires doivent être soumis lors de votre application afin de compléter votre dossier de candidature. Avant de soumettre votre dossier de candidature, SVP lire attentivement le lien suivant pour tous les détails: https://www.hec.ca/finance/ressources_etudiant/index.html#24669

Hong Kong Baptist University

- Updated transcript

IESE Business School

- Updated CV
- 150-word maximum essay on 'How will the CFA help my future career?'

Indian Institute of Management, Amritsar

- Updated Resume
- Statement of purpose (max 500 words) explaining why you want to pursue CFA certification and why you are worthy of a scholarship.
- A spreadsheet that presents the list of all second-year elective courses (term wise) you have taken or opted to study at IIM Amritsar.

Indian Institute of Management, Tiruchirappalli

- An essay (SoP) on the topic: "Why Do I need and deserve the CFA Student Scholarship"
- Resume

INSEAD (France)

- Letter of Motivation

ITAM

ITAM Business Department grants CFA scholarships to students enrolled in undergraduate and graduate programs of the Accounting and Business Division. To be considered for the scholarship, students must have a GPA of 8 or higher, enrolled in a Master program or enrolled in the last 2 semesters of the program (undergraduate).

- [For reference](#)
- Updated resumé
- Official list of grades (historical académico) up to the last completed semester (quarter for master students)
- Certificate of English proficiency (i.e. TOEFL, IELTS).

Iowa State University

- Current Resume and transcript

James Cook University (JCU Singapore)

- Resume
- Academic Transcript
- List of Extra Curricular Activities
- Other supporting documents

James Madison University

- Unofficial transcript including grades from Fall 2020 semester.
- Resume

John Carroll University

- Resume
- Unofficial Transcript

Johns Hopkins University

- Upload a current resume (pdf format only)
- A statement of interest (250 words or less) that explains your circumstances and why this scholarship would be helpful

Kozminski University

- Motivation letter (including personal achievements)
- The most current academic transcript

Kuwait University

- Academic Transcript
- A short statement explaining your interest in the CFA Program (max 300 words).

Lancaster University

- CV
- Cover letter explaining why you should be chosen for the scholarship

London Business School

- A 500-word essay explaining your rationale for wanting to complete the CFA Program and how it fits with your learning and career objectives.

M. Narikbayev KAZGUU University

- Current resume
- Updated unofficial transcript
- Personal statement on why you would like to earn the CFA charter. How would this scholarship help you achieve your goals? (Limit of about 300 words)
- Study schedule that demonstrates you can allocate 300 hours to prepare for the exam

McMaster University

- McMaster University transcripts

Michigan State University

- Resume
- Transcript
- Letter describing why you wish to obtain a CFA designation and how you plan to set up your study program

Nanyang Technological University

- Up-to-date Resume

National Institute of Securities Markets School for Securities Education

- Statement of purpose - Please describe in brief why you are seeking the scholarship and why you should be considered for the same

National Research University Higher School of Economics

- Academic records (performance)
- Resume
- Motivation letter
- Publications/awards
- participation in CFA Institute Research Challenge
- participation in workshops, master-classes hosted by the local societies of CFA Institute
- recommendation letters about candidate's research performance

NEOMA Business School

Documents should be in French or English. For students already at Neoma BS: bear in mind that we do not have access to your records, therefore attach all documents even if you have already given them to the school's administration.

- Grades transcripts
- Personal letter: explain who you are and why you are applying for a scholarship; also state if you have applied (or are going to apply) to other scholarships.
- Any document likely to justify why it would be difficult (or impossible) for you to afford registration fees on your own. As many situations can arise, we leave the nature of the documents entirely to you.

New York University

All NYU Stern students **must complete the internal Stern process** before applying.

- **Undergraduate**
 - Use this link: https://nyustern.az1.qualtrics.com/jfe/form/SV_cT3S1AHyUfTXGn3 and direct any questions on the application process to Mandy Lancour at mlancour@stern.nyu.edu.
- **Graduate**
 - Use this link http://nyustern.az1.qualtrics.com/jfe/form/SV_5ihtD8sLiWpiO1f and direct any questions to Phylcia Dunn at pnd1@stern.nyu.edu.

Northeastern University

- One-page letter describing your interest in and commitment to the CFA Program
- Resume
- Current transcript (unofficial is acceptable)

Oakland University

- A letter stating why you are interested in taking the CFA exams, you meet the Entrance Requirements for the CFA program, and are eligible to register for the Level I exam.
- Copy of your transcript
- A spreadsheet that presents all the related (required and optional) courses you have taken at Oakland University, your grades, and the time (semesters) you took them. If you are taking some of the optional courses, please ask your professors to provide an estimated grade based on how you have progressed thus far and their signatures.

Oklahoma State University

- Updated resume

Pennsylvania State University, The

Please upload in 3 separate PDFs:

- Current professional resume
- Unofficial copy of your Penn State transcript
- Personal statement (1-page maximum): a description of how you think the CFA Program would benefit you in your future career plans

Portland State University

- Resume
- Academic Transcript

Poznan University of Economics and Business

- Curriculum Vitae (CV)

Rowan University

- Resume
- Transcript (unofficial will suffice)
- Essay

Ryerson University

- Cover letter;
- Photocopy of transcript;
- Resume;
- A table summarizing all finance courses completed

Samford University

- Resume
- Transcript
- Statement of Interest in Obtaining CFA Charter and How the Scholarship will assist you

Seton Hall

- A cover letter that includes the following information:
 - Your name, the date, and the level of the CFA exam that you intend to take;
 - Your expected graduation date and the expected degree (BS in Finance, BS in Mathematical Finance, MBA, etc.);
 - Grades in all finance courses that you have completed at SHU.
- An updated resume (in PDF or word)
- An updated Seton Hall University transcript (in PDF or image)

Singapore Institute of Technology

- CV
- Transcript
- Personal statement

SKEMA Business School

- Current CV
- One-page (maximum) statement explaining why you should be awarded a CFA Program Student Scholarship (submitted to the Head of FMI-Raleigh program).
- Internal Exam

SP Jain School of Global Management

- Resume
- Copy of SPJ academic results including CGPA

St. Francis Xavier University

- Current transcripts (unofficial)
- Essay in support of your letter, the reasons you think you should be awarded the CFA scholarship. There are no word limits, content is more important than the length of the essay.
- Clearly indicate Name and Year of graduation
- Summary:

Name	Finance Courses
XXXXXXXX	BSAD XXX: XX% BSAD XXX: XX%
Graduating (Xth year)	BSAD XXX: IP
	Econ courses

State University of New York at Buffalo

- Current CV
- Transcript of grades available by the time of application
- A one-page motivation letter explaining how the CFA Program fits with your career plans

Stellenbosch University

- Official student number and full study record

Stevens Institute of Technology

Stevens gives priority to candidates taking exams in the summer (May and August)

- CV
- Brief essay (maximum one page) describing your career objectives, academic achievements, Stevens degree program and expected date of graduation, and confirming a commitment to a conscientious study program beginning at least five months prior to the exam date.

Texas A&M University

- Resume
- Unofficial Transcript
- Essay
 - Topic: Explain why you want to pursue a CFA certification and why you are worthy of a scholarship
 - Instructions: max of 500 words, double spaced, 12 pt. font
 - For more information see here: <https://mays.tamu.edu/departments-of-finance/cfa-exam/>

Texas Christian University

- Submit essay answers to the following:
 - Explain the CFA program Body of Knowledge
 - Explain why you want to pursue the CFA program

Texas Tech University

- A current resume
- An unofficial copy of your transcript (Note: To be considered for a scholarship, students are expected to complete FIN3324 (or FIN5325) and FIN3321 (or FIN5323) prior to the exam date)
- A brief statement that addresses the following:
 - discuss why you are applying for the scholarship
 - demonstrate that you have allowed sufficient time in your schedule to prepare for the exam
 - confirm that you will not have any conflicts sitting for the exam on the scheduled exam date

Thompson Rivers University

- Cover letter
- CV/Resume
- Current unofficial Thompson Rivers University transcript

Tilburg University

- Your CV
- A transcript of all grades available by the time of application
- A one-page motivation letter explaining how the CFA program fits with your career plans

Universidad del Rosario

- Los estudiantes deberán adjuntar el certificado de requisito de idioma ingles (como mínimo a nivel B2) y una carta de 1 página donde explique cómo organizaría el semestre 2021-1 para llevar a cabo la preparación del examen.
- Students are required to submit: a valid certificate regarding English proficiency at the minimum level of B2; and a 1-page letter explaining how they will organize the preparation of the exam during the first semester of 2021.

Universite Laval

- Letter of why you are seeking a CFA Program Student Scholarship
- Resume
- Academic Transcript

Universite Paris-Dauphine

- Resume and Cover Letter in English
- Marks of Master 1 and 2

University of Adelaide

- Official University of Adelaide academic transcript

University of Arizona

These files can either be submitted through the CFA Institute application portal and sent to Prof. Andrea Rossi at rossi2@arizona.edu

- A resume
- A letter of application

University of Auckland

- Academic transcript
- CV with cover letter

University of British Columbia

- Must be enrolled in the BCom or MBA program at the Sauder School of Business
- A one-page motivation letter explaining how the CFA Program fits with your career plans. Reference your registered name at UBC in your letter and include last four digits of your UBC student number.

University of Canterbury

Each of the three below items must be submitted as a single combined pdf file. If you submit more than one additional file, only the first file submitted will be considered.

- One-page cover letter addressing the following:
 - How well have you prepared for the exam? You may include a specific study plan
 - How would the scholarship and the exam help you achieve your professional goals?
- Curriculum Vitae (CV)
- Optional: Include a one-page study plan

University of Dayton

- Resume to include overall GPA and major GPA.
- A two-page personal statement to include the reasons for you to take the CFA Program exam, your career objectives after you graduate, and how the CFA Program exam will help you to achieve your future career goals.

University of Dhaka

- Updated Resume
- A write-up on 'Why you want to pursue the CFA designation?'
 - Within 150 words

University of Exeter

*We cannot award a CFA scholarship if you have already registered for an upcoming CFA exam.

For the offer holders who have not registered for a CFA exam, you can apply for the scholarship by providing the following documents:

- Evidence of your acceptance/enrolment to the MSc Financial Analysis and Fund Management programme
- A copy of your latest academic transcript
- A copy of your CV
- A personal statement of no more than 150 words in supporting your application, and to explain why you should be considered for this award.

For the enrolled students who've not registered for a CFA exam, you can apply by providing the following documents:

- A copy of your CV
- A copy of your latest academic transcript
- A personal statement of no more than 150 words in supporting your application, and to explain why you should be considered for this award.

University of Florida

- A current resume
- One-page statement - Why you are pursuing the CFA charter?
- Unofficial UF transcript

University of Greenwich

- An essay on why you should be awarded a scholarship

University of Iowa

- Resume
- Grades
- Statement as to why the CFA would benefit your career goals

University of Johannesburg

- CV
- Proof of registration at University of Johannesburg
- Academic record
- One-page motivation letter explaining why you should be selected to receive a CFA Program Student Scholarship and how it fits with your career plan.

University of Lethbridge

- Transcript
- Resume (optional)

University of Macau

- Updated transcript

University of Malaya

- proof that you are a currently enrolled at University of Malaya
- one-page statement as to why we should consider supporting your application
- CV
- Results transcript

University of Manitoba

- Most current web transcript prior (current as of the due date of applications), listing degree program, courses and grades, and degree GPA
- Signed document indicating that upon release to you by CFA of your test results, you will forward the following items to the Dean's assistant as follows: dallas.hull@umanitoba.ca.
 - the official CFA test results (full document)
 - Your name, your program of study (e.g., MFin, MBA, BComm, other - specify)
 - Your anticipated year of graduation at the University of Manitoba

University of Mannheim

- One-page cover letter explaining the motivation to pursue the CFA charter
- Curriculum Vitae
- Academic transcripts

University of Melbourne

- Read [this email](#) sent to all students on 29 October 2020
- Read the [Student Guide to CFA Program Student Scholarships](#)
- Read and complete the [Cover Page and Additional Information](#) document
- University of Melbourne academic transcripts

University of Miami

- Which degree program you are enrolled in
- Expected Graduation date
- Name one or more Professors at Miami who could comment on you

University of Minnesota

- Resume
- Most recent academic transcript
- Statement of interest in the CFA Program

University of New South Wales

- A 300-word statement addressing why the scholarship should be awarded to you
- Up-to-date transcript with at least two (four) FINS courses for postgraduate (undergraduate) students
- CV

University of North Carolina at Chapel Hill

- Resume

University of Ontario Institute of Technology

- CV stating why you want to enroll in the CFA Program and when you plan to take the exam
- Updated resume
- Detailed study plan for the CFA exam (organization of the CFA study group, study agenda, mock exams)
- A CLEAR copy of your University of Ontario Institute of Technology transcript for all years (including transfers)

University of Otago

- Curriculum Vitae
- Transcript
- 400 word personal statement about how the CFA designation will help your future career.

University of Ottawa

- CV
- Cover letter
- Transcript

University of Pittsburgh

- Measurement of Academic Performance
- [Supplemental Application](#)

University of Queensland, The

- Curriculum Vitae (CV)
- Cover letter including statement of career goals
- Academic Transcript

University of South Florida

- Cover letter
- Resume
- Current GPA

University of Southern California

Applications are judged on scholarship, dedication, service, and need. You may submit both documents via the Scholarship portal OR via email to fbe@marshall.usc.edu. If submitting via email, use the subject line: "CFA Scholarship application – [AddYourNameHere](#)"

- Current Resume
- One-page (maximum) statement explaining why you are pursuing the CFA designation and why you should be awarded a CFA Program Student Scholarship.
 - Include your full name, CFA Institute ID number, and target exam date (month & year) at the top of your statement.

University of Sydney, The

- Curriculum Vitae (CV)
- Academic Transcript

University of Tennessee, The

- Resume
- Unofficial transcript
 - Go to https://bannersb.utk.edu/kbanpr/bwskotrnr.P_ViewTran and then print as pdf
- References
 - 1 to 3 references (name and contact info) with at least one being an academic reference
- One-page statement of why you are seeking a CFA Program Student Scholarship
- Written signed release statement - print the [release document](#) and print your name, sign your name, and date. Scan the file and upload the release document in the Attachments section of the CFA Program Student Scholarship application.

University of Texas at Arlington, The

- A short summary statement on why you should be considered for the scholarship. This statement should include what you hope to achieve by pursuing the CFA® charter, your career goals, and your academic achievements/performance, including GPA information.
 - Please clearly state your major(s) and expected graduation date, your overall GPA, and the GPA on your finance, economics, statistics, and accounting courses.
- Your unofficial transcript.
- Any other information you believe will aid in the scholarship decision

University of Texas at Dallas, The

Attach the following IN A SINGLE PDF DOCUMENT, NOT AS SEPARATE DOCUMENTS. You can scan multiple items into a single pdf.

- Your résumé. (Transcript and letter of recommendation are not necessary.) Include your UTD ID (not your NetID) near your name on your résumé. YOU MUST INCLUDE YOUR @UTDALLAS.EDU EMAIL ADDRESS
- A page that includes 1) your GMAT and/or GRE score, and 2) a list of course names and grades for all your finance, accounting, economics, and statistics courses at UT Dallas THROUGH THE FALL 2020 SEMESTER
- A page with a short statement (less than 250 words) that includes 1) your projected career path and 2) anything else that you think will justify why you should be granted a scholarship

University of Tulsa, The

- Updated resume
- 500 words or less description of why you are interested in the CFA Program and how you believe it will benefit your future career

University of Toronto St. George

- To be eligible for this scholarship through the University of Toronto St. George you must be an undergraduate student registered in the Rotman Commerce program. Application instructions are outlined on <https://rotmancommerce.utoronto.ca/current-students/application-scholarships-and-awards>.

University of Toronto Mississauga

- A brief cover letter explaining why you are interested in pursuing the CFA designation, and how you plan to prepare and study for the exam (maximum 250 words).
- Current CV
- Copy of your current academic record (does not need to be an official transcript)

University of Toronto Scarborough

- Unofficial transcript
- Cover letter (< 300 words)
- CV

University of Vaasa

- CV

University of Waterloo

- Current resume
- Updated unofficial transcript
- Co-op Employer Ratings

University of Western Australia

- Short summary statement (max. 200 words) describing interest in the CFA Program
- Copy of most recent academic transcript

Villanova University

- A brief, 1-paragraph discussion of why you want to obtain a CFA charter
- A 1-page resume

Western University

Please include the following information in a Microsoft Word document only:

1. Full name, university email address, and student number
2. The grade point average in your most recently completed academic year.
 - For HBA applicants, your HBA1 year.
 - For Master's students, your final year of your undergraduate degree.
3. Verification permission:
 - "I give permission to Chris Sturby to verify these grades through the [HBA/MBA/MSc/MFE] Program Offices." (Please enter appropriate program office).
4. Name of one Western University/Ivey faculty member who may be contacted as a reference. If you are an HBA or MBA student, this should be your core Finance professor.
 - Please indicate that "I give permission to Chris Sturby to contact _____ as well as my program director to discuss my scholarship application." (Note: please DO NOT include a faculty reference letter with this submission).
5. Anticipated date for writing, and CFA exam to be written
6. Essay – 300 words maximum. PLEASE INDICATE "WORD COUNT" AT END OF ESSAY.
 - Essay question: "Why the CFA designation is important to me and why I should be considered for the scholarship."
7. Please attach (i) an official or unofficial copy of your most recent university transcript, and (ii) a copy of your CV.
 - For graduate students, please include any UWO/Ivey grades to the extent that they are available.